

CTN: L24233GA198SPLC001587

Ref: SPL/BSE/CORP-SEC/2016-17/187

Dated: 21st October 2016

To,
The Deputy Manager (Corporate Services)
The Bombay Stock Exchange Limited
1st Floor, Rotunda Bldg
B.S Marg, Fort
Mumbai -400001

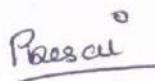
Sub: Reconciliation of Share Capital Audit Report Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996.

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996 for the Quarter ended on 30th September, 2016.

Kindly take note of the same

For Sandu Pharmaceuticals Limited


Company Secretary



ND & ASSOCIATES

Practising Company Secretaries

CS Neeta H. Desai
BA, LLB, LLM, FCS
Tel.: 24095104
Mobile:9821498216
Mobile:9892288254



279/18, Shantikunj, Road No. 31,
Sion (East), Mumbai - 400 022.
E-mail: ndassociates@rediffmail.com
E-mail: ndassociates2128@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

| | | | | | | | |
|----|---|--|-----------------------------------|---|---------------------------|---------------------------|---|
| 1 | For Quarter Ended | 30 th September 2016 | | | | | |
| 2 | ISIN : | INE 751D01014 | | | | | |
| 3 | Face Value : | Rs. 10/- each | | | | | |
| 4 | Name of the Company | Sandu Pharmaceuticals Limited. | | | | | |
| 5 | Registered Office Address | Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511 | | | | | |
| 6 | Correspondence Address | Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511 | | | | | |
| 7 | Telephone & Fax No. | Tel:0832-2407473/74 Fax:0832-2407008 | | | | | |
| 8 | Email address | corp.sec@sandu.in | | | | | |
| 9 | Names of the Stock Exchanges where the company's securities are listed: | Mumbai Stock Exchange Ahmedabad Stock Exchange | | | | | |
| 10 | Issued Capital | Number of Shares | | | | | |
| 11 | Listed Capital (Exchange wise) (as per company records) | % of Total Issued Capital | | | | | |
| | | 7081000 | | | | | |
| | | ----- | | | | | |
| | | BSE: 7081000 | | | | | |
| | | ----- | | | | | |
| | | ASE: 7081000 | | | | | |
| | | ----- | | | | | |
| | | 30.09.2016 | | | | | |
| | | ----- | | | | | |
| | | 5147825 | | | | | |
| | | 72.70 | | | | | |
| | | 901425 | | | | | |
| | | 12.73 | | | | | |
| | | 1031750 | | | | | |
| | | 14.57 | | | | | |
| | | 7081000 | | | | | |
| | | 100 % | | | | | |
| 12 | Held in dematerialized form in NSDL | | | | | | |
| 13 | Held in dematerialized form in CDSL | | | | | | |
| 14 | Physical | | | | | | |
| 15 | Total No. of shares (12+13+14) | | | | | | |
| 16 | Reasons for difference if any, between (10&11), (10&15), (11&15): | N.A | | | | | |
| 17 | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | | | | | | |
| | Particulars | No of shares/warrants | Applied / Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin. appr. pending for SE (Specify Names) |
| | ---- | ---- | ---- | ---- | ---- | ---- | ---- |
| 18 | Register of Members is updated (Yes / No) | | | | | | Yes |
| | If not, updated up to which date | | | | | | ----- |



30.09.2016

- 19 Reference of previous quarter with regards to excess Dematerialized shares, if any. N. A
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay: N. A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

| Total No. of demat requests | No. of requests | No. of shares | Reasons for delay |
|-------------------------------|-----------------|---------------|-------------------|
| Confirmed after 21 days | ---- | ----- | ----- |
| Pending for more than 21 days | ---- | ----- | ----- |

- 22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Pratika Shenvi Dessai
(Company Secretary &
Compliance Officer)
Tel:0832-2407473/74
Fax:0832-2407008
- 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor Neeta H. Desai
279/18, Shantikunj, Sion (E),
Road No. 31, Mumbai – 400 022.
C. P. No. 4741, Tel: 24095104
- 24 Appointment of common agency for share registry work (if yes (name & address)) Sharex Dynamic (India) Pvt. Ltd
Unit No. 1, Luthra Industrial
Premises, Safed Pool, Andheri
Kurla Road, Andheri East,
Mumbai- 400 072
- 25 Any other detail that the auditor may like to provide N. A.

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai
Date: 12.10.2016

For ND & ASSOCIATES

Neeta H. Desai

**Neeta H. Desai
Company Secretary
C. P. No. 4741**