

ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai

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RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1	For Quarter Ended	31 st December 2022																
2	ISIN :	INE 751D01014																
3	Face Value :	Rs. 10/- each																
4	Name of the Company	Sandu Pharmaceuticals Limited.																
5	Registered Office Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511																
6	Correspondence Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511																
7	Telephone & Fax No.	Tel:0832-2407473/74 Fax:0832-2407008																
8	Email address	corp.sec@sandu.in																
9	Names of the Stock Exchanges where the company's securities are listed:	Mumbai Stock Exchange																
		<table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>9660990</td><td>-----</td></tr><tr><td>BSE: 8810664</td><td>-----</td></tr><tr><td>31.12.2022</td><td>%</td></tr><tr><td>6250635</td><td>70.94</td></tr><tr><td>1682979</td><td>19.10</td></tr><tr><td>877050</td><td>09.95</td></tr><tr><td>8810664</td><td>100 %</td></tr></tbody></table>	Number of Shares	% of Total Issued Capital	9660990	-----	BSE: 8810664	-----	31.12.2022	%	6250635	70.94	1682979	19.10	877050	09.95	8810664	100 %
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10	Issued Capital																	
11	Listed Capital (Exchange wise) (as per company records)																	
12	Held in dematerialized form in NSDL																	
13	Held in dematerialized form in CDSL																	
14	Physical																	
15	Total No. of shares (12+13+14)																	

16	Reasons for difference if any, between (10&11), (10&15), (11&15):	* Point No. 25
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	Yes

Particulars	No of shares/warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Convertible Warrants	25,79,990	Applied	BSE	Yes	Yes	Received
Equity Shares on 3 rd Conversion of warrants	8,50,326	Applied	Pending	Yes	Yes	Received

* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes -----
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.	N. A
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:	N. A
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :	

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Mrs. Pratika P. Mhambray (Company Secretary & Compliance Officer) Tel:0832-2407473/74 Fax:0832-2407008
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022. C. P. No. 4741, Tel: 24095104
24	Appointment of common agency for share registry work (if yes (name & address))	Link Intime India Private Ltd C-101, 247 Park, L B S Marg, Vikhroli West, Mumbai 400083
25	Any other detail that the auditor may like to provide	<p>The Company issued 25,79,990 Convertible Warrants and received in principle approval no. DCS/PREF /BA /PRE/ 1120/2020-21 dated 25.03.2021 from BSE. The Said warrants were allotted on 30.03.2021.</p> <p>* On account of 3rd tranche of conversion of warrants 8,50,326 equity shares were allotted on 14.07.2022. The Company is awaiting Listing / Trading approval for the same.</p> <p>The above certificate is issued based on the electronic data provided by the Company.</p>

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Link Intime India Private Limited and also the explanation given to us.

Place: Mumbai**Date: 10.01.2023****UDIN: F003262D002931935****For ND & Associates**

Neeta H. Desai
Company Secretary
C P No. 4741