



SANDU PHARMACEUTICALS LIMITED

CIN:L24233GA1985PLC001587

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa 403511.

Tel: +91 832 2407474 / 6715000, E-mail: sandupharma@sandu.in, Website: www.sandu.in

Ref:Corp.sec/2022-23/BSE /270

Dated:22.10.2022

To,

The Deputy Manager (Corporate Services)
The Bombay Stock Exchange Limited
1st Floor, Rotunda Bldg
B.S Marg , Fort
Mumbai -400001

Sub: Reconciliation of Share Capital Audit Report as Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018 for the Quarter ended 30th September 2022.

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018 for the Quarter ended on 30th September 2022.

Kindly take note of the same

For Sandu Pharmaceuticals Limited

Pratika Mhambray
Company Secretary



AN ISO 9001:2015 CERTIFIED ORGANISATION

Corporate Office: P. B. No. 17201, Sandu Nagar, D. K. Sandu Marg, Chembur, Mumbai – 400 071.

Tel.: +91 22 2528 4402 / 3306, E-mail: info@sandu.in



ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai

BA, LLB, LLM, FCS
Tel : 02224095104
Mobile: 09821498216
Mobile: 09892288254



279/18 Shantikunj, Road No. 31
Sion East, Mumbai – 400022
E-mail: ndassociates2128@gmail.com
E-mail: ndassociates@rediffmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1	For Quarter Ended	30 th September 2022	
2	ISIN :	INE 751D01014	
3	Face Value :	Rs. 10/- each	
4	Name of the Company	Sandu Pharmaceuticals Limited.	
5	Registered Office Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511	
6	Correspondence Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511	
7	Telephone & Fax No.	Tel:0832-2407473/74 Fax:0832-2407008	
8	Email address	corp.sec@sandu.in	
9	Names of the Stock Exchanges where the company's securities are listed:	Mumbai Stock Exchange	
10	Issued Capital	Number of Shares	% of Total Issued Capital
11	Listed Capital (Exchange wise) (as per company records)	9660990	-----
		BSE: 8810664	-----
		30.09.2022	%
12	Held in dematerialized form in NSDL	6270574	71.17
13	Held in dematerialized form in CDSL	1654540	18.78
14	Physical	885550	10.05
15	Total No. of shares (12+13+14)	8810664	100 %
16	Reasons for difference if any, between (10&11), (10&15), (11&15):		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:	* Point No. 25	
		Yes	

Particulars	No of shares/warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin. appr. pending for SE (Specify Names)
Convertible Warrants	25,79,990	Applied	BSE	Yes	Yes	Received
Equity Shares on Conversion of warrants (1 st , 2 nd & 3 rd)	8,39,997	Applied	BSE	Yes	Yes	Received
	8,89,667	Applied	BSE	Yes	Yes	Received
	8,50,326	Applied	Pending	Yes	Yes	Received

* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

- | | | |
|----|--------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| 18 | Register of Members is updated (Yes / No)
If not, updated up to which date | Yes
----- |
| 19 | Reference of previous quarter with regards to excess Dematerialized shares, if any. | N. A |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay: | N. A |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : | |

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	---	---	---
Pending for more than 21 days	---	---	---

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|----|--------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co. | Mrs. Pratika P. Mhambray
(Company Secretary & Compliance Officer)
Tel:0832-2407473/74
Fax:0832-2407008 |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor | Neeta H. Desai
279/18, Shantikunj, Sion (E),
Road No. 31, Mumbai – 400 022.
C. P. No. 4741, Tel: 24095104 |
| 24 | Appointment of common agency for share registry work (if yes (name & address)) | Link Intime India Private Ltd
C-101, 247 Park, L B S Marg,
Vikhroli West, Mumbai 400083 |
| 25 | Any other detail that the auditor may like to provide | The Company issued 25,79,990 Convertible Warrants and received in principle approval no. DCS/PREF /BA /PRE/ 1120/2020-21 dated 25.03.2021 from BSE. The Said warrants were allotted on 30.03.2021.

* On account of 3 rd tranche of conversion of warrants 8,50,326 equity shares were allotted on 14.07.2022. The Company has not received Listing / Trading approval for the same.

The above certificate is issued based on the electronic data provided by the Company. |

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Link Intime India Private Limited and also the explanation given to us.

Place: Mumbai**Date: 13.10.2022****UDIN: F003262D001215231****For ND & Associates**

NEETA
HARKISHA
N DESAI

Neeta H. Desai
Company Secretary
C P No. 4741

Digitally signed by NEETA HARKISHA DESAI
DN: cn=NEETA HARKISHA DESAI, o=Sandu Pharmaceuticals Limited, ou=Share Transfer Agents, email=neeta@linkintime.com, c=IN
Date: 2022.10.13 15:51:46 +05'30'