

*Neeta H. Desai*

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### RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

| 1                 | For Quarter Ended   | 31st December 2021   |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
|-------------------|---|--|------------------|---------------------------|---------|-------|--------------|-------|-------------------|----------|---------|-------|---------|-------|--------|-------|----------------|--------------|
| 2                 | ISIN :  | INE 751D01014  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 3                 | Face Value :  | Rs. 10/- each  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 4                 | Name of the Company   | Sandu Pharmaceuticals Limited.   |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 5                 | Registered Office Address   | Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511   |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 6                 | Correspondence Address  | Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511   |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 7                 | Telephone & Fax No.   | Tel:0832-2407473/74 Fax:0832-2407008   |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 8                 | Email address   | corp.sec@sandu.in  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 9                 | Names of the Stock Exchanges where the company's securities are listed:                                       | Mumbai Stock Exchange  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
|                   |   | <table border="1"><thead><tr><th>Number of Shares</th><th>% of Total Issued Capital</th></tr></thead><tbody><tr><td>7920997</td><td>-----</td></tr><tr><td>BSE: 7920997</td><td>-----</td></tr><tr><td><b>31.12.2021</b></td><td><b>%</b></td></tr><tr><td>5401223</td><td>68.19</td></tr><tr><td>1609024</td><td>20.31</td></tr><tr><td>910750</td><td>11.50</td></tr><tr><td><b>7920997</b></td><td><b>100 %</b></td></tr></tbody></table> | Number of Shares | % of Total Issued Capital | 7920997 | ----- | BSE: 7920997 | ----- | <b>31.12.2021</b> | <b>%</b> | 5401223 | 68.19 | 1609024 | 20.31 | 910750 | 11.50 | <b>7920997</b> | <b>100 %</b> |
| Number of Shares  | % of Total Issued Capital   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 7920997           | -----   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| BSE: 7920997      | -----   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| <b>31.12.2021</b> | <b>%</b>  |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 5401223           | 68.19   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 1609024           | 20.31   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 910750            | 11.50   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| <b>7920997</b>    | <b>100 %</b>  |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 10                | Issued Capital  |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 11                | Listed Capital (Exchange wise) (as per company records)   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 12                | Held in dematerialized form in NSDL   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 13                | Held in dematerialized form in CDSL   |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 14                | Physical  |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 15                | Total No. of shares (12+13+14)  |  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 16                | Reasons for difference if any, between (10&11), (10&15), (11&15):   | N.A  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |
| 17                | Certifying the details of changes in share capital during the quarter under consideration as per Table below: | N.A  |                  |                           |         |       |              |       |                   |          |         |       |         |       |        |       |                |              |

| Particulars                             | No of shares/warrants | Applied / Not applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-prin.appr. pending for SE Specify Names) |
|---|-----------------------|-----------------------------------|---|---------------------------|---------------------------|---|
| Convertible Warrants                    | 25,79,990             | Applied                           | BSE                                       | Yes                       | Yes                       | Received                                    |
| Equity Shares on Conversion of warrants | 8,39,997              | Applied                           | BSE                                       | Yes                       | Yes                       | Received                                    |

\* Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

|    |  |              |
|----|--|--------------|
| 18 | Register of Members is updated (Yes / No)<br>If not, updated up to which date  | Yes<br>----- |
| 19 | Reference of previous quarter with regards to excess Dematerialized shares, if any.  | N. A         |
| 20 | Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:                                   | N. A         |
| 21 | Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay : |              |

| Total No. of demat requests   | No. of requests | No. of shares | Reasons for delay              |
|-------------------------------|-----------------|---------------|--------------------------------|
| Confirmed after 21 days       | ---             | ---           | ---                            |
| Pending for more than 21 days | 01              | 2500          | Documents received late by RTA |

|    |  |   |
|----|--|---|
| 22 | Name, Telephone & Fax No. of the Compliance Officer of the Co.                 | Mrs. Pratika P. Mhambray<br>(Company Secretary & Compliance Officer)<br>Tel:0832-2407473/74<br>Fax:0832-2407008   |
| 23 | Name, Address, Tel. & Fax No., Regn. No. of the Auditor                        | Neeta H. Desai<br>279/18, Shantikunj, Sion (E),<br>Road No. 31, Mumbai – 400 022.<br>C. P. No. 4741, Tel: 24095104  |
| 24 | Appointment of common agency for share registry work (if yes (name & address)) | Link Intime India Private Ltd<br>C-101, 247 Park, L B S Marg,<br>Vikhroli West, Mumbai 400083   |
| 25 | Any other detail that the auditor may like to provide                          | The Company issued 25,79,990 Convertible Warrants and received in principle approval no. DCS/PREF/BA/PRE/1120/2020-21 dated 25.03.2021 from BSE. The Said warrants were allotted on 30.03.2021. On 31.03.2021 - 8,39,997 equity shares were allotted on conversion of warrants. The Company has received listing approval vide letter no. LOD/PREF/JR/FIP/1694/2021-22 dated 02.12.2021.<br>The above certificate is issued based on the electronic data provided by the Company. The physical verification of the records was not possible due to COVID-19 Pandemic. |

**Note:**

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Link Intime India Private Limited and also the explanation given to us.

**Place: Mumbai****Date: 20.01.2022****UDIN: F003262C002227781****For ND & Associates**

NEETA  
HARKISHAN  
DESAI

**Neeta H. Desai****Company Secretary****C P No. 4741**