

SANDU PHARMACEUTICALS LIMITED

CIN:L24233GA1985PLC001587

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa 403511. Tel: +91 832 2407474 / 6715000, E-mail: sandupharma@sandu.in, Website: www.sandu.in

Ref: SPL/BSE/CORP-SEC/2021-22/17

Dated:21.04.2021

To,

The Deputy Manager (Corporate Services)
The Bombay Stock Exchange Limited
1st Floor, Rotunda Bldg
B.S Marg, Fort
Mumbai -400001

Sub: Reconciliation of Share Capital Audit Report Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018 for the Quarter ended 31st March 2021.

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 76 of SEBI (Depositories and Participant) Regulations, 2018 for the Quarter ended on 31st March 2021.

Kindly take note of the same

For Sandu Pharmaceuticals Limited

PRATIKA MHAMBRAY Company Secretary





ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai

BA, LLB, LLM, FCS Tel: 02224095104 Mobile: 09821498216 Mobile: 09892288254



279/18 Shantikunj, Road No. 31 Sion East, Mumbai – 400022

E-mail: ndassociates2128@gmail.com E-mail: ndassociates2128@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 76 of the SEBI (Depositories and Participants) Regulation, 2018)

1	For Quart	er Ended			31 st N	March 2021		
2	ISIN	:				751D01014		
3	Face Valu	ie:			Rs. 1	0/- each		
4	Name of t	the Company			Sand	u Pharmaceut	icals Limite	ed.
5	Registered	d Office Addı	ress		Plot N	No. 25,26,29	& 30, Pileri	ne Industrial
	-				Estate	e, Marra, Baro	dez, Goa-40	03511
6	Correspor	ndence Addre	SS		Plot N	No. 25,26,29	& 30, Pilen	ne Industrial
					Estate	e, Marra, Baro	dez, Goa-40	03511
7	Telephone	e & Fax No.			Tel:0	832-2407473	/74 Fax:083	32-2407008
8	Email add	lress			corp.s	sec@sandu.in		
9		the Stock Ex		re the		Mumbai Sto	ck Exchan	ge
	company'	s securities a	re listed:					
					Numl	ber of Shares		otal Issued
							Capital	
10	Issued Ca	*				7081000		
11		pital (Exchan	ge wise) (as p	per	BSE:	7081000		
	company	records)						
	1 .				_	1 00 0001		0.4
10		1. 1	c : Map	. T	3	31.03.2021	\c_	%
12	Held in de	ematerialized			3	462472		65.31
13	Held in de	ematerialized ematerialized			3	462472 153402	25	65.31 21.66
13 14	Held in de Held in de Physical	ematerialized	form in CDS		3	462472 153402 92225	25 50	65.31 21.66 13.02
13 14 15	Held in de Held in de Physical Total No.	ematerialized of shares (12	form in CDS 2+13+14)	L		462472 153402 92225 708100	25 50 0	65.31 21.66 13.02 100 %
13 14 15 16	Held in de Held in de Physical Total No. Reasons f	ematerialized of shares (12 or difference	form in CDS 2+13+14) if any, betwe	EL en (10	0&11),	462472 153402 92225 708100 (10&15), (11	25 50 0 &15):	65.31 21.66 13.02 100 % N.A
13 14 15	Held in de Held in de Physical Total No. Reasons f Certifying	ematerialized of shares (12 for difference g the details o	form in CDS 2+13+14) if any, betwe f changes in s	en (10 share	0&11),	462472 153402 92225 708100	25 50 0 &15):	65.31 21.66 13.02 100 %
13 14 15 16 17	Held in de Held in de Physical Total No. Reasons f Certifying under con	of shares (12 or difference the details o sideration as	form in CDS 2+13+14) if any, betwe f changes in s per Table bel	en (10 share ow:	0&11), capital	462472 153402 92225 708100 (10&15), (11 during the qu	25 50 0 &15):	65.31 21.66 13.02 100 % N.A N.A
13 14 15 16 17	Held in de Held in de Physical Total No. Reasons f Certifying	of shares (12) or difference the details o sideration as	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied /	en (10 share ow:	0&11), capital	462472 153402 92225 708100 (10&15), (11 during the qu	25 60 0 &15): narter Whether	65.31 21.66 13.02 100 % N.A N.A
13 14 15 16 17	Held in de Held in de Physical Total No. Reasons f Certifying under con	of shares (12) of difference the details of sideration as No of shares/	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied / Not applied	en (10 share ow: Liste Stock	0&11), capital	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to	25 50 0 &15): harter Whether intimated	65.31 21.66 13.02 100 % N.A N.A In- prin.appr.
13 14 15 16 17	Held in de Held in de Physical Total No. Reasons f Certifying under con	of shares (12) or difference the details o sideration as	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied /	en (10 share ow: Liste Stock	0&11), capital ed on k	462472 153402 92225 708100 (10&15), (11 during the qu	25 60 0 &15): narter Whether	65.31 21.66 13.02 100 % N.A N.A In- prin.appr. pending for
13 14 15 16 17	Held in de Held in de Physical Total No. Reasons f Certifying under con	of shares (12) of difference the details of sideration as No of shares/	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied / Not applied	en (10 share ow: Liste Stock	0&11), capital ed on k nanges	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to	25 50 0 &15): harter Whether intimated	65.31 21.66 13.02 100 % N.A N.A In- prin.appr.
13 14 15 16 17 Part	Held in de Held in de Physical Total No. Reasons f Certifying under con iculars	of shares (12) of difference the details of sideration as No of shares/	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied / Not applied	en (10 share ow: Liste Stock Exch	0&11), capital ed on k nanges cify es)	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to	25 50 0 &15): harter Whether intimated	65.31 21.66 13.02 100 % N.A N.A In- prin.appr. pending for SE Specify
13 14 15 16 17 Part	Held in de Held in de Physical Total No. Reasons f Certifying under con iculars	of shares (12) of difference the details of sideration as No of shares/warrants	form in CDS 2+13+14) if any, between f changes in second per Table below Applied / Not applied for listing Applied	en (10 share ow: Liste Stock Exch (Spe Nam BSE	0&11), capital ed on k nanges cify es)	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to CDSL	25 60 0 &15): narter Whether intimated to NSDL	65.31 21.66 13.02 100 % N.A N.A In- prin.appr. pending for SE Specify Names) Received
13 14 15 16 17 Part	Held in de Held in de Physical Total No. Reasons f Certifying under con iculars	of shares (12) of difference the details of sideration as No of shares/warrants	form in CDS 2+13+14) if any, betwe f changes in s per Table bel Applied / Not applied for listing	en (10 share ow: Liste Stock Exch (Spe- Nam	0&11), capital ed on k nanges cify es)	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to CDSL	25 60 0 &15): harter Whether intimated to NSDL	65.31 21.66 13.02 100 % N.A N.A In- prin.appr. pending for SE Specify Names)
13 14 15 16 17 Part Con Wai Equi on	Held in de Held in de Physical Total No. Reasons f Certifying under con iculars	of shares (12) of difference the details of sideration as No of shares/warrants	form in CDS 2+13+14) if any, between f changes in second per Table below Applied / Not applied for listing Applied	en (10 share ow: Liste Stock Exch (Spe Nam BSE	0&11), capital ed on k nanges cify es)	462472 153402 92225 708100 (10&15), (11 during the quality whether intimated to CDSL	25 60 0 &15): narter Whether intimated to NSDL	65.31 21.66 13.02 100 % N.A N.A In- prin.appr. pending for SE Specify Names) Received

^{*} Rights, Bonus, Preferential issue, ESOPs/ Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify)

18 Register of Members is updated (Yes / No)

If not, updated up to which date

19 Reference of previous quarter with regards to excess
Dematerialized shares, if any.

20 Has the company resolved the matter mentioned in point
no.19 above in the current quarter? If not, reason for delay:

N. A

21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no.

of requests pending beyond 21 days with the reasons for delay:

of requests pending beyond 21 days with the reasons for delay:							
Total No. of demat requests	No. of requests	No. of	Reasons for delay				
		shares					
Confirmed after 21 days							
Pending for more than 21 days							
22 Name, Telephone & Fax No	Mrs. Pratika P. Mhambray						
Compliance Officer of the C	(Company Secretary &						
	•						
		Tel:0832-2407473/74					
		Fax:0832-2407008					
23 Name, Address, Tel. & Fax I	Neeta H. Desai						
the Auditor	the Auditor						
		Road No. 31	, Mumbai – 400 022.				
		C. P. No. 474	41, Tel: 24095104				
24 Appointment of common ago	Link Intime India Private Ltd						
registry work (if yes (name &	C-101, 247 Park, L B S Marg,						
		Vikhroli We	st, Mumbai 400083				
0.5	7771 C	. 1 0	= 0 000 G .11 1				

25 Any other detail that the auditor may like to provide

The Company issued 25,79,990 Convertible Warrants and received in principle approval no. DCS/PREF/BA/PRE/1120/2020-21dated 25.03.2021 from BSE. The Said warrants were allotted on 30.03.2021. On 31.03.2021 - 8,39,997 equity shares were allotted on conversion of warrants. The Company has applied for listing approval for the same.

The above certificate is issued based on the electronic data provided by the Company. The physical verification of the records was not possible due to COVID-19 Pandemic.

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Link Intime India Private Limited and also the explanation given to us.

Place: Mumbai Date: 13.04.2021

UDIN: F003262C000078931

For ND & Associates

DESAI

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Neeta H. Desai Company Secretary C P No. 4741