

Ref No: ASEL/PD/018/2016-17

Dated: 18<sup>th</sup> April 2016

To,  
**The Manager (Corporate Services),**  
Ahmedabad Stock Exchange Limited,  
Kamdhenu Complex,  
Opp. Sahajanand College,  
Panjara Pole, Ambawadi,  
Ahmedabad-380015

**Manager – Department of Corporate Services**

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996 for the Quarter ended on 31<sup>st</sup> March 2016.

Kindly take note of the same

For Sandu Pharmaceuticals Limited

*Prasert*

Company Secretary

# ND & ASSOCIATES

Practising Company Secretaries

**PS Neeta H. Desai**

BA, LLB, LLM, FCS  
Tel.: 24095104  
Mobile:9821498216  
Mobile:9892288254

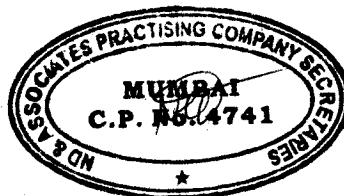


279/18, Shantikunj, Road No. 31,  
Sion (East), Mumbai - 400 022.  
E-mail: ndassociates@rediffmail.com  
E-mail: ndassociates2128@gmail.com

## RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	31 <sup>st</sup> March 2016					
2	ISIN :	INE 751D01014					
3	Face Value :	Rs. 10/- each					
4	Name of the Company	Sandu Pharmaceuticals Limited.					
5	Registered Office Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511					
6	Correspondence Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511					
7	Telephone & Fax No.	Tel:0832-2407473/74 Fax:0832-2407008					
8	Email address	corp.sec@sandu.in					
9	Names of the Stock Exchanges where the company's securities are listed:	Mumbai Stock Exchange Ahmedabad Stock Exchange					
		Number of Shares	% of Total Issued Capital				
10	Issued Capital	7081000	-----				
11	Listed Capital (Exchange wise) (as per company records)	BSE: 7081000 ASE: 7081000	-----				
		<b>31.03.2016</b>	<b>%</b>				
12	Held in dematerialized form in NSDL	5131926	72.47				
13	Held in dematerialized form in CDSL	913224	12.90				
14	Physical	1035850	14.63				
15	Total No. of shares (12+13+14)	<b>7081000</b>	<b>100 %</b>				
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares/warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin.appr. pending for SE (Specify Names)
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18	Register of Members is updated (Yes / No)	Yes					
	If not, updated up to which date	-----					



- 19 Reference of previous quarter with regards to excess Dematerialized shares, if any. N. A
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay: N. A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	----	-----	-----
Pending for more than 21 days	----	-----	-----

- |   |   |
|---|---|
| 22 Name, Telephone & Fax No. of the Compliance Officer of the Co.                 | Ms. Pratika Shenvi Dessai<br>(Company Secretary & Compliance Officer)<br>Tel:0832-2407473/74<br>Fax:0832-2407008                                  |
| 23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor                        | Neeta H. Desai<br>279/18, Shantikunj, Sion (E),<br>Road No. 31, Mumbai – 400 022.<br>C. P. No. 4741, Tel: 24095104                                |
| 24 Appointment of common agency for share registry work (if yes (name & address)) | Sharex Dynamic (India) Pvt. Ltd<br>Unit No. 1, Luthra Industrial<br>Premises, Safed Pool, Andheri<br>Kurla Road, Andheri East,<br>Mumbai- 400 072 |
| 25 Any other detail that the auditor may like to provide                          | N. A.   |

**Note:**

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai  
Date: 12.04.2016

**For ND & ASSOCIATES**



**Neeta H. Desai**  
Company Secretary  
C. P. No. 4741