



SANDU PHARMACEUTICALS LTD.

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa-403511.
Tel: +91 832 2407474 / 6715000, Fax: +91 832 2407008, E-mail: sandupharma@sandu.in

L24233GA1985PLC001587

Ref: SPL/ASEL/CORP-SEC/2016-17/279

Dated: 16th January 2017

To,
The Manager (Corporate Services),
Ahmedabad Stock Exchange Limited,
Kamdhenu Complex,
Opp. Sahajanand College,
Panjara Pole, Ambawadi,
Ahmedabad-400001

Sub: Reconciliation of Share Capital Audit Report Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996.

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996 for the Quarter ended on 31st December 2016.

Kindly take note of the same

For Sandu Pharmaceuticals Limited

P. Resai



Company Secretary

AN ISO 9001:2008 CERTIFIED ORGANISATION

Corporate Office: P. B. No. 17201, Sandu Nagar, D. K. Sandu Marg, Chembur, Mumbai – 400 071.
Tel: +91 22 25284402/3306, Fax: +91 22 25282403, E-mail: info@sandu.in, Web: www.sandu.in



ND & ASSOCIATES

Practising Company Secretaries

NS Neeta H. Desai
 BA, LLB, LLM, FCS
 Tel.: 24095104
 Mobile:9821498216
 Mobile:9892288254

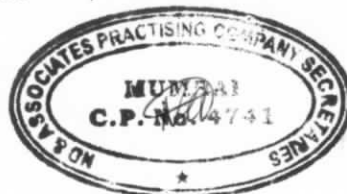


279/18, Shantikunj, Road No. 31,
 Sion (East), Mumbai - 400 022.
 E-mail: ndassociates@rediffmail.com
 E-mail: ndassociates2128@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	31 st December 2016					
2	ISIN :	INE 751D01014					
3	Face Value :	Rs. 10/- each					
4	Name of the Company	Sandu Pharmaceuticals Limited.					
5	Registered Office Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511					
6	Correspondence Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511					
7	Telephone & Fax No.	Tel:0832-2407473/74 Fax:0832-2407008					
8	Email address	corp.sec@sandu.in					
9	Names of the Stock Exchanges where the company's securities are listed:	Mumbai Stock Exchange Ahmedabad Stock Exchange					
10	Issued Capital	Number of Shares	% of Total Issued Capital				
11	Listed Capital (Exchange wise) (as per company records)	7081000	-----				
		BSE: 7081000	-----				
		ASE: 7081000	-----				
		31.12.2016	%				
12	Held in dematerialized form in NSDL	5079305	71.73				
13	Held in dematerialized form in CDSL	972545	13.73				
14	Physical	1029150	14.53				
15	Total No. of shares (12+13+14)	7081000	100 %				
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No of shares/ warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In- prin.appr. pending for SE (Specify Names)
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18	Register of Members is updated (Yes / No) If not, updated up to which date						Yes



- 19 Reference of previous quarter with regards to excess Dematerialized shares, if any. N. A
- 20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay: N. A
- 21 Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	----	-----	-----
Pending for more than 21 days	----	-----	-----

22 Name, Telephone & Fax No. of the Compliance Officer of the Co. Ms. Pratika Shenvi Dessai
(Company Secretary & Compliance Officer)
Tel:0832-2407473/74
Fax:0832-2407008

23 Name, Address, Tel. & Fax No., Regn. No. of the Auditor Neeta H. Desai
279/18, Shantikunj, Sion (E),
Road No. 31, Mumbai – 400 022.
C. P. No. 4741, Tel: 24095104

24 Appointment of common agency for share registry work (if yes (name & address)) Sharex Dynamic (India) Pvt. Ltd
Unit No. 1, Luthra Industrial
Premises, Safed Pool, Andheri
Kurla Road, Andheri East,
Mumbai- 400 072

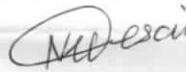
25 Any other detail that the auditor may like to provide N. A.

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai
Date: 11.01.2017

For ND & ASSOCIATES



Neeta H. Desai
Company Secretary
C. P. No. 4741