

SANDU PHARMACEUTICALS LTD.

Regd. Office: Plot Nos. 25, 26, 29 & 30, Pilerne Industrial Estate, Marra, Saligao, Bardez, Goa-403511. Tel: +91 832 2407474 / 6715000, Fax: +91 832 2407008, E-mail: sandupharma@sandu.in

L24233GA1985PLC001587

Dated: 13th July 2016

To,
The Manager (Corporate Services),
Ahmedabad Stock Exchange Limited,
Kamdhenu Complex,
Opp. Sahajanand College,
Panjara Pole, Ambawadi,
Ahmedabad-400001

KIND ATTN: Shri Ajit Sawant

Sir,

We are sending herewith Reconciliation of Share Capital Audit Report as per the Regulation 55A of SEBI (Depositories and Participant) Regulations, 1996 for the Quarter ended on 30th June , 2016.

Kindly take note of the same

For Sandu Pharmaceuticals Limited

Pratika Shenvi Dessai

Company Secretary





ND & ASSOCIATES

Practising Company Secretaries

BNeeta H. Desai

BA, LLB, LLM, FCS Tel.: 24095104 Mobile:9821498216 Mobile:9892288254



279/18, Shantikunj, Road No. 31, Sion (East), Mumbai - 400 022. E-mail: ndassociates@rediffmail.com E-mail: ndassociates2128@gmail.com

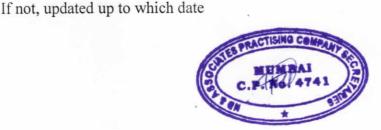
Names)

Yes

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

30th June 2016 For Quarter Ended INE 751D01014 2 ISIN Face Value: Rs. 10/- each 3 Sandu Pharmaceuticals Limited. Name of the Company Plot No. 25,26,29 & 30, Pilerne Industrial Registered Office Address 5 Estate, Marra, Bardez, Goa-403511 Plot No. 25,26,29 & 30, Pilerne Industrial Correspondence Address 6 Estate, Marra, Bardez, Goa-403511 Tel:0832-2407473/74 Fax:0832-2407008 7 Telephone & Fax No. corp.sec@sandu.in 8 Email address Mumbai Stock Exchange Names of the Stock Exchanges where the Ahmedabad Stock Exchange company's securities are listed: Number of Shares % of Total Issued Capital 7081000 10 Issued Capital Listed Capital (Exchange wise) (as per BSE: 7081000 ASE: 7081000 company records) % 30.06.2016 72.75 12 Held in dematerialized form in NSDL 5151781 896369 12.66 13 Held in dematerialized form in CDSL 14.59 1032850 14 Physical 100 % 7081000 15 Total No. of shares (12+13+14) N.A 16 Reasons for difference if any, between (10&11), (10&15), (11&15): Certifying the details of changes in share capital during the quarter under consideration as per Table below: Whether Whether In-Particulars No of Applied / Listed on prin.appr. intimated intimated shares/ Not Stock to NSDL pending Exchanges to CDSL applied for warrants for SE listing (Specify (Specify Names)



Register of Members is updated (Yes / No)

19 Reference of previous quarter with regards to excess Dematerialized shares, if any.

N. A

20 Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:

N. A

Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

		No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days				
Pending for more than 21 days				
22	22 Name, Telephone & Fax No. of the Compliance Officer of the Co.		Ms. Pratika Shenvi Dessai (Company Secretary & Compliance Officer) Tel:0832-2407473/74 Fax:0832-2407008	
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor		Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai – 400 022.	
24	Appointment of common agency for share registry work (if yes (name & address)		C. P. No. 4741, Tel: 24095104 Sharex Dynamic (India) Pvt. Ltd Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri	
25	Any other detail that the auditor may like to provide		Kurla Road, Andheri East, Mumbai- 400 072 N. A.	

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai Date: 09.07.2016 For ND & ASSOCIATES

Neeta H. Desai Company Secretary C. P. No. 4741

Nedesai