

ND & ASSOCIATES

Practising Company Secretaries

Neeta H. Desai
 BA, LLB, LLM, FCS
 Tel.: 24095104
 Mobile: 9821498216
 Mobile: 9892288254



279/18, Shantikunj, Road No. 31,
 Sion (East), Mumbai - 400 022.
 E-mail: ndassociates@rediffmail.com
 E-mail: ndassociates2128@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT

(As per regulation 55A of the SEBI (Depositories Participants) Regulation, 1996)

1	For Quarter Ended	30 th June 2015																		
2	ISIN :	INE 751D01014																		
3	Face Value :	Rs. 10/- each																		
4	Name of the Company	Sandu Pharmaceuticals Limited																		
5	Registered Office Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511																		
6	Correspondence Address	Plot No. 25,26,29 & 30, Pilerne Industrial Estate, Marra, Bardez, Goa-403511																		
7	Telephone & Fax No.	Tel:0832-2407473/74 Fax:0832-2407008																		
8	Email address	corp.sec@sandu.in																		
9	Names of the Stock Exchanges where the company's securities are listed:	Mumbai Stock Exchange Ahmedabad Stock Exchange																		
		<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 60%;">Number of Shares</th> <th style="width: 40%;">% of Total Issued Capital</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">7081000</td> <td style="text-align: center;">-----</td> </tr> <tr> <td>BSE: 7081000</td> <td style="text-align: center;">-----</td> </tr> <tr> <td>ASE: 7081000</td> <td></td> </tr> <tr> <td style="text-align: center;">30.06.2015</td> <td style="text-align: center;">%</td> </tr> <tr> <td style="text-align: center;">5190516</td> <td style="text-align: center;">73.30</td> </tr> <tr> <td style="text-align: center;">833034</td> <td style="text-align: center;">11.76</td> </tr> <tr> <td style="text-align: center;">1057450</td> <td style="text-align: center;">14.93</td> </tr> <tr> <td style="text-align: center;">7081000</td> <td style="text-align: center;">100 %</td> </tr> </tbody> </table>	Number of Shares	% of Total Issued Capital	7081000	-----	BSE: 7081000	-----	ASE: 7081000		30.06.2015	%	5190516	73.30	833034	11.76	1057450	14.93	7081000	100 %
Number of Shares	% of Total Issued Capital																			
7081000	-----																			
BSE: 7081000	-----																			
ASE: 7081000																				
30.06.2015	%																			
5190516	73.30																			
833034	11.76																			
1057450	14.93																			
7081000	100 %																			
10	Issued Capital																			
11	Listed Capital (Exchange wise) (as per company records)																			
12	Held in dematerialized form in NSDL																			
13	Held in dematerialized form in CDSL																			
14	Physical																			
15	Total No. of shares (12+13+14)																			
16	Reasons for difference if any, between (10&11), (10&15), (11&15):	N.A																		
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:																			
	<table border="1" style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="width: 15%;">Particulars</th> <th style="width: 15%;">No of shares/warrants</th> <th style="width: 15%;">Applied / Not applied for listing</th> <th style="width: 15%;">Listed on Stock Exchanges (Specify Names)</th> <th style="width: 15%;">Whether intimated to CDSL</th> <th style="width: 15%;">Whether intimated to NSDL</th> <th style="width: 15%;">In-prin appr. pending for SE (Specify Names)</th> </tr> </thead> <tbody> <tr> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> <td style="text-align: center;">----</td> </tr> </tbody> </table>	Particulars	No of shares/warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)	----	----	----	----	----	----	----					
Particulars	No of shares/warrants	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In-prin appr. pending for SE (Specify Names)														
----	----	----	----	----	----	----														
18	Register of Members is updated (Yes / No) If not, updated up to which date	Yes																		



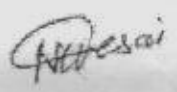
19	Reference of previous quarter with regards to excess Dematerialized shares, if any.	N. A		
20	Has the company resolved the matter mentioned in point no.19 above in the current quarter? If not, reason for delay:	N. A		
21	Mentioned the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay :			
	Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
	Confirmed after 21 days	----	----	----
	Pending for more than 21 days	----	----	----
22	Name, Telephone & Fax No. of the Compliance Officer of the Co.	Ms. Pratika Shenvi Dessai (Company Secretary & Compliance Officer) Tel:0832-2407473/74 Fax:0832-2407008		
23	Name, Address, Tel. & Fax No., Regn. No. of the Auditor	Neeta H. Desai 279/18, Shantikunj, Sion (E), Road No. 31, Mumbai - 400 022. C. P. No. 4741, Tel: 24095104		
24	Appointment of common agency for share registry work (if yes (name & address))	Sharex Dynamic (India) Pvt. Ltd Unit No. 1, Luthra Industrial Premises, Safed Pool, Andheri Kurla Road, Andheri East, Mumbai- 400 072		
25	Any other detail that the auditor may like to provide	N. A.		

Note:

The above certificate is issued based on the Register of Members, beneficiary details and other documents furnished by the Company and its Share Transfer Agents M/s. Sharex Dynamic (India) Private Limited and also the explanation given to us.

Place: Mumbai
Date: 09.07.2015 .

For ND & ASSOCIATES


Neeta H. Desai
Company Secretary
C. P. No. 4741